



**Surry County Schools Educational Foundation**  
**209 North Crutchfield Street**  
**Dobson, NC 27017**  
**336-386-8211**

**Endowment Application**

**Funding Requirements**

The minimum amount for a named endowment fund is \$5,000. A "future" fund may be started with an initial contribution of \$1,000 and a commitment to reach the minimum amount within five (5) years. You may choose to receive billings on a monthly, quarterly, semi-annual, or annual basis.

**Endowment Levels**

*Funds will be identified on a permanent public display in each high school and in selected publications.*

- Valedictorian (\$100,000 and above)
- Summa Cum Laude (\$50,000 - \$99,999)
- Magna Cum Laude (35,000 - \$49,999)
- Cum Laude (\$25,000 - \$34,999)
- Honor Society (\$15,000 - \$24,999)
- Dean's List (\$10,000 - \$14,999)
- Honor Roll (\$5,000 - \$9,999)

**Endowment Name**

The name of the fund shall be the \_\_\_\_\_.

**Initial Investment Amount:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Billing Frequency:**  Monthly  Quarterly  Semi-annual  Annual **Amount:** \_\_\_\_\_

**Designation of Endowed Funds**

A fully endowed fund may be designated by its donor for one of the following areas:

- STEM  Mini-Grants for teachers
- Educational Field Trip Assistance  Professional Development
- Arts & Music  General
- Other areas approved by Foundation Board of Trustees

**Endowment Contact Persons:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

**Agreement Amendment**

This agreement may be amended by the following parties through a written addendum.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

\_\_\_\_\_  
Melissa White  
Secretary, Surry County Schools Educational  
Foundation

\_\_\_\_\_  
Date